

Subject: 2026 Tax Season — Key Dates, What to Send, and How to Work with I.T.S.

Preview Text: Your guide to deadlines, required documents, and secure ways to send everything for a smooth filing season.

Dear I.T.S. Family,

As we begin 2026, our commitment remains the same: to serve you with truth, integrity, and wise stewardship in every tax decision. We're here to make this filing season smooth and stress-free.

Below are the key dates, what to send, and how to work with us this year.

KEY 2026 DATES (Federal unless noted)

Mon, Jan 26, 2026 — IRS opens e-filing (first day the IRS accepts 2025 returns).

Mon, Feb 2, 2026 (observed) — W-2s due to employees; 1099-NEC due to contractors and must also be filed with SSA/IRS (Jan 31 falls on Saturday).

Mon, Mar 16, 2026 — Partnership (Form 1065) and S-Corp (Form 1120-S) returns due (because Mar 15 is Sunday).

Wed, Apr 1, 2026 — First required minimum distribution (RMD) due if you turned 73 in 2025.

Wed, Apr 15, 2026 — TAX DAY

- Individual returns (Form 1040) due, or file extension to Oct 15 (tax owed still due Apr 15).
- C-Corp returns (Form 1120) due for calendar-year corporations.
- Deadline for IRA and HSA contributions for tax year 2025.
- Q1 2026 estimated tax payment due (individuals and businesses).
- FBAR (FinCEN 114) due; automatic extension applies through Oct 15.
- New Jersey clients: NJ generally follows the federal tax deadline.

Mon, Jun 15, 2026 — Q2 2026 estimated tax payment due.

Tue, Sep 15, 2026 — Q3 2026 estimated tax payment due; extended Partnership and S-Corp returns due.

Thu, Oct 15, 2026 — Extended individual and C-Corp returns due.

Fri, Jan 15, 2027 — Q4 2026 estimated tax payment due (individuals).

Notes for information filers: Certain 1099-MISC forms (with specific boxes) may be due Feb 16, 2026. Some 1099 e-file deadlines run through Mar 31, 2026. If you issue 1099s, we will confirm which dates apply to you.

WHAT TO SEND US

Individuals:

- W-2s
- All 1099s (NEC, MISC, INT, DIV, K, SSA, etc.)
- Mortgage interest (Form 1098)
- Tuition statements (Form 1098-T)
- Property tax bills/receipts
- Childcare provider statements
- Marketplace health insurance Form 1095-A
- Charitable donation receipts
- Any state or local estimated tax payment receipts

Business Owners:

- Year-end Profit & Loss and Balance Sheet
- Bank and credit card statements
- Payroll summaries
- Fixed-asset purchases
- 1099s issued or needed
- Any ownership or structural changes

Everyone:

- Direct deposit information (bank name, routing number, and account number)
 - Foreign accounts: Tell us if your total foreign account balance exceeded \$10,000 at any point in 2025 (FBAR requirement).
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HOW TO SEND DOCUMENTS

Secure Client Portal (Preferred):
<https://itstax.securefilepro.com>

Email: Dom@ITStax.net

Fax: (800) 771-0829

Mail:

INTELLIGENT TAX SOLUTIONS

1 Brown Dr

Tinton Falls, NJ 07724

Appointments:

Virtual appointments available. Once we receive your documents, we will schedule your review session.

HELPFUL REMINDERS

- File early to avoid delays.
- Wait until all tax documents arrive before submitting.
- Notify us of life changes: marriage, divorce, new dependents, new job, starting or closing a business, major medical expenses, home sale/purchase, etc.
- Use the secure portal for the safest and fastest uploads.

THANK YOU

Thank you for trusting us with your taxes. We are committed to applying the law faithfully and pursuing every legitimate deduction and credit with diligence and integrity.

If you have any questions, simply reply to this email — we are here to help every step of the way.

Warm regards,

Dominick Zaccoli

Founder & Senior Tax Advisor